

University of Pretoria Yearbook 2025

BComHons Investment Management (07240208)

| Department | Financial Management |
|---------------------------|----------------------|
| Minimum duration of study | 1 year |
| Total credits | 120 |
| NQF level | 08 |

Admission requirements

- 1. BCom (Investment Management) degree or equivalent qualification
- 2. Weighted average of at least 65% at final-year level **or** average of 60% for statistics specialisation at finalyear level
- 3. An admission examination may be required

Plan-specific admission requirements:

• All final-year modules must have been passed in the same year.

Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.



Curriculum: Final year

Minimum credits: 120

Core modules

| Research report 704 (FIN 704) | | |
|-------------------------------|---|--|
| Module credits | 30.00 | |
| NQF Level | 08 | |
| Prerequisites | FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300 | |
| Contact time | 1 lecture per week | |
| Language of tuition | Module is presented in English | |
| Department | Financial Management | |
| Period of presentation | Year | |

Module content

*Only for BComHons: Financial Management Sciences and Investment Management students. Application of research skills and knowledge in the form of a research report completed under supervision.

Asset valuation 705 (FIN 705)

| Module credits | 30.00 |
|------------------------|--------------------------------|
| NQF Level | 08 |
| Prerequisites | BLB 300/IVM 300 and FBS 320 |
| Contact time | 1 lecture per week |
| Language of tuition | Module is presented in English |
| Department | Financial Management |
| Period of presentation | Year |

Module content

Equity valuation; equity portfolio management, fixed income valuation; fixed income portfolio management; contemporary issues in asset valuation; practical application using appropriate data analysis tools.

Portfolio management 706 (FIN 706)

| Module credits | 30.00 |
|---------------------|--------------------------------|
| NQF Level | 08 |
| Prerequisites | BLB 300/IVM 300 |
| Contact time | 1 lecture per week |
| Language of tuition | Module is presented in English |
| Department | Financial Management |



Period of presentation Year

Module content

Portfolio management; private wealth management; behavioural finance; professional and ethical standards; contemporary issues in portfolio and private wealth management; and practical application using appropriate data analysis tools.

Quantitative investment analysis and derivatives 707 (FIN 707)

| Module credits | 30.00 |
|------------------------|--|
| NQF Level | 08 |
| Prerequisites | STK 210, STK 220 and BLB 300/IVM 300 and 07240208. |
| Contact time | 1 lecture per week |
| Language of tuition | Module is presented in English |
| Department | Financial Management |
| Period of presentation | Year |
| Module content | |

Quantitative investment analysis, derivative instruments, contemporary issues in investment analysis; and practical application using appropriate data analysis tools.

General Academic Regulations and Student Rules

The General Academic Regulations (G Regulations) and General Student Rules apply to all faculties and registered students of the University, as well as all prospective students who have accepted an offer of a place at the University of Pretoria. On registering for a programme, the student bears the responsibility of ensuring that they familiarise themselves with the General Academic Regulations applicable to their registration, as well as the relevant faculty-specific and programme-specific regulations and information as stipulated in the relevant yearbook. Ignorance concerning these regulations will not be accepted as an excuse for any transgression, or basis for an exception to any of the aforementioned regulations. The G Regulations are updated annually and may be amended after the publication of this information.

Regulations, degree requirements and information

The faculty regulations, information on and requirements for the degrees published here are subject to change and may be amended after the publication of this information.

University of Pretoria Programme Qualification Mix (PQM) verification project

The higher education sector has undergone an extensive alignment to the Higher Education Qualification Sub-Framework (HEQSF) across all institutions in South Africa. In order to comply with the HEQSF, all institutions are legally required to participate in a national initiative led by regulatory bodies such as the Department of Higher Education and Training (DHET), the Council on Higher Education (CHE), and the South African Qualifications Authority (SAQA). The University of Pretoria is presently engaged in an ongoing effort to align its qualifications and programmes with the HEQSF criteria. Current and prospective students should take note that changes to UP



qualification and programme names, may occur as a result of the HEQSF initiative. Students are advised to contact their faculties if they have any questions.